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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PIXFUSION LLC,

Plaintiff/Counterclaim Defendant,

٧.

MUSHYGUSHY.COM, LLC,

Defendant/Counterclaim Plaintiff.

Civil Action No. 1:08-cv-04223-RJH (HBP)

DEFENDANT/COUNTERCLAIM PLAINTIFF MUSHYGUSHY.COM, LLC'S CORPORATE DISCLOSURE STATEMENT PURSUANT TO FED.R.CIV.P. 7.1(a)

Defendant/Counterclaim Plaintiff MushyGushy.com, LLC ("MushyGushy"), in accordance with Federal Rule of Civil Procedure 7.1(a), states as follows:

- 1. MushyGushy has no parent corporation.
- 2. No publicly held corporation owns 10% or more of MushyGushy's stock.

Respectfully Submitted, DARBY & DARBY, P.C.

Dated: May 27, 2008

By: s/ Pierre R. Yanney
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that the foregoing Defendant/Counterclaim Plaintiff MushyGushy.com, LLC's CORPORATE DISCLOSURE STATEMENT PURSUANT TO FED.R.CIV.P. 7.1(a) was submitted to the Court's CM/ECF system on May 27, 2008 for service through the Court's Electronic Transmission Facilities upon the following:

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<u>s/ Pierre R. Yanney</u>By: Pierre R. Yanney